



# Deferred Compensation Calendar

## July - December 2015

The City offers two **457** deferred compensation retirement plan providers to assist you in investing for your retirement; **Great-West Financial** (Empower Retirement) and **ICMA Retirement Corporation**. Plan representatives are available to answer your questions about enrolling and can help you determine contributions, allocations and provide you with a better understanding of valuable plan information such as:

**Amount of Deferral** - The amount you would like to contribute (i.e. deduct from your salary).

**Allocation of Contributions** - Determining which funds you would like to invest your money.

**Beneficiary Designation** - It is **IMPORTANT** that you designate a beneficiary.

**Loan Provisions** - Employees can borrow up to **50%** of the account balance up to a **\$50,000** maximum. The minimum amount an employee can borrow is **\$1,000**.

For your convenience, the dates and times listed below have been scheduled for you to use a lunch or break period to visit your representative on a walk-in basis. If you need to use a different time (other than lunch or break) you must get supervisor/manager approval to attend and will be required to use vacation/comp/admin time.

July - December 2015	<u>July 2015</u>		<u>October 2015</u>	
	Tuesday, 7/14/15 2:00pm - 4:00pm <b>Public Utilities, UOC</b> Conf. Room (2911 Adams St.)	Tuesday, 7/28/15 12:00pm - 3:00pm <b>City Hall</b> Small Conf. Room (5th Floor)	Tuesday, 10/6/15 12:00pm - 2:00pm <b>Fire Admin</b> 3401 University Ave.	Tuesday, 10/20/15 12:00 pm - 2:00pm <b>Police (Lincoln Station)</b> Conf. Room (8181 Lincoln Ave.)
	<u>August 2015</u>		<u>November 2015</u>	
	Tuesday, 8/11/15 12:00pm - 2:00pm <b>Public Utilities Mission Sq.</b> Small Conf. Room (3rd. Floor)	Tuesday, 8/25/15 2:00pm - 4:00pm <b>Corporate Yard</b> Blue Room (8095 Lincoln Ave.)	Tuesday, 11/17/15 12:00pm - 3:00pm <b>City Hall</b> Small Conf. Rm (5th Floor)	Thursday, 11/19/15 2:00pm - 4:00pm <b>Public Utilities, UOC</b> Conf. Room (2911 Adams St.)
	<u>September 2015</u>		<u>December 2015</u>	
	Tuesday, 9/1/15 12:00pm - 2:00pm <b>Water Quality Control Plant</b> Break Room (5950 Acorn St.)	Tuesday, 9/22/15 12:00pm - 2:00pm <b>Police Administration</b> Conf. Room (4102 Orange St.)	Tuesday, 12/1/15 12:00pm - 3:00pm <b>City Hall</b> City Attorney Conf. Rm (5th Floor)	Tuesday, 12/8/15 12:00pm - 2:00pm <b>Public Utilities Orange Sq</b> Med 2 Conf Rm (3901 Orange St.)

### Empower Retirement (formerly Great West)

[www.empower-retirement.com](http://www.empower-retirement.com)

Jeff Cruz, Retirement Plan Counselor  
800-382-8924 ext. 67458

[Jeff.Cruz@empower-retirement.com](mailto:Jeff.Cruz@empower-retirement.com)



Membership Service Center: 800-701-8255

### ICMA - Retirement Corporation

[www.icmarc.org](http://www.icmarc.org)

Ruben Diaz, Retirement Plans Specialist  
888-883-8577

[RDiaz@icmarc.org](mailto:RDiaz@icmarc.org)

Membership Service Center: 800-669-7400



If you cannot attend a scheduled deferred compensation on-site visit, please contact the deferred compensation representative directly to schedule a personal appointment. You may contact the HR Department, Benefits Division at (951) 826-5639 or email: [citybenefits@riversideca.gov](mailto:citybenefits@riversideca.gov) if you have additional questions.